

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th St. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

IA ETHICS AND
CAMPAIGN DISCLOSURE BOARD
2008 OCT 29 AM 11:21

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

IMPORTANT: Indicate by # type of committee you are reporting for. ☐ 1

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Thomas G. Courtney

Political Party (if applicable)

Democrat

Office Sought
State Senate

District (if Senate or House)

44

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE
REPORT

For Office Use Only

Comm #

Logged In

Scanned

Computer

Audited

1344

S

T. P. P.

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Charles W. Shank
SIGNATURE OF PERSON FILING REPORT

319-754-9615
TELEPHONE

10-28-08
DATE SIGNED

I AM FILING A Friday preceeding General 10/31/2008 REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.

(report date)

Indicate by # ☐ 1

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in
which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed)

\$ 19,407.08

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

13,382.00

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL.....\$

32,789.08

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

27,697.21

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 5,091.87

**UNPAID BILLS (From Schedule D - Attach Schedule D)

\$ 0.00

**IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 0.00

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$ 0.00

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 1,300.00

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
10/17/2008	ID# CK# 1052	Jared L. Heranberger 2600 Newberry Circle Burlington, IA 52601	N/A	\$25.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK# 6381	Mike Edwards 1317 N. 8th Street Burlington, IA 52601	N/A	25.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK# 1243	Robert W. Beck 19371 Roosevelt St. Danville, IA 52623	N/A	50.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK#	Richard Mellinger 12043 Flint Valley Dr. Burlington, IA 52601	N/A	25.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK#	Nancy Schulte 2556 Surrey Road Burlington, IA 52601	N/A	25.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK#	Karen Shanks 11063 Fawn Road Burlington, IA 52601	N/A	25.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK#	Unitemized cash donation at Door	N/A	7.00	<input checked="" type="checkbox"/>
10/17/2008	ID# CK# 1478	Cathleen Gordon 316 1/2 N. 4th Street Burlington, IA 52601	N/A	100.00	<input checked="" type="checkbox"/>
10/17/2008	ID# 6042 CK# 1358	GROUPAC 2540 106th St. Ste. 102 Des Moines, IA 50322	N/A	500.00	<input type="checkbox"/>
10/17/2008	ID# 8552 CK# 3003	LSCP PAC 4808 F Ave. Marcus, IA 51035	N/A	400.00	<input type="checkbox"/>
SUB-TOTAL				\$ 1,182.00	
TOTAL (if last page of this schedule)				\$	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 4
(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
10/17/2008	ID# 8545 CK# 1003	Lincolnway Energy PAC 59511 W. Lincoln Hwy. Nevada, IA 50201	N/A	\$100.00	<input type="checkbox"/>
10/17/2008	ID# 8478 CK# 1050	Siouxland energy / Livestock Coop. PAC 3890 Garfield Ave. Sioux Center, IA 51250	N/A	100.00	<input type="checkbox"/>
10/17/2008	ID# 6440 CK# 1477	Great Plains Laborers Dist. Council IA, PAC 5806 Meredith Dr. Ste. H Des Moines, IA 50322	N/A	1,000.00	<input type="checkbox"/>
10/17/2008	ID# 8531 CK# 1004	Western Iowa Energy LLC PAC PO Box 399 Wall Lake, IA 51466	N/A	200.00	<input type="checkbox"/>
10/17/2008	ID# 9726 CK# 1154	Golden Grain Energy PAC 1822 43rd St. SW Marion City, IA 50401-7071	N/A	400.00	<input type="checkbox"/>
10/17/2008	ID# 6125 CK# 0012746	Iowa Realtors PAC 1370 114th St. #100 Clive, IA 50325	N/A	2,500.00	<input type="checkbox"/>
10/17/2008	ID# 9659 CK# 1530	Federation of Iowa Insurers PAC P.O. Box 1756 Des Moines, IA 50306-1756	N/A	250.00	<input type="checkbox"/>
10/17/2008	ID# 6082 CK# 1370	Midamerican Energy Co. 666 Grand Ave. P.O. Box 657 Des Moines, IA 50303-0657	N/A	400.00	<input type="checkbox"/>
10/17/2008	ID# 8467 CK# 1603	Caremark RX Inc. employee's PAC 2211 Sanders Road Northbrook, IL 60062	N/A	500.00	<input type="checkbox"/>
10/17/2008	ID# 8194 CK# 11641	HSBC North America PAC 26525 N. Riverwoods Blvd. Mellawa, IL 60045	N/A	250.00	<input type="checkbox"/>

SUB-TOTAL

\$ 5,700.00

TOTAL (if last page of this schedule)

\$

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(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

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DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND RAISER INCOME
10/17/2008	ID# 6282 CK# 001733	Hy-Vee Inc. Employee's PAC 5820 Westown Pkwy. West Des Moines, IA 50266-8223	N/A	\$500.00	<input type="checkbox"/>
10/17/2008	ID# 6351 CK# 1518	Petroleum Marketers & Conv. Stores of IA. 10430 New York Ave. Ste. F Urbandale, IA 50322-3773	N/A	500.00	<input type="checkbox"/>
10/21/2008	ID# 6163 CK# 1064	Iowa Beverage Association PAC 4201 W. Town Pkwy. Ste 250 West Des Moines, IA 50266	N/A	250.00	<input type="checkbox"/>
10/21/2008	ID# 9743 CK# 152	Iowa Turkey Federation PAC P.O. Box 825 Ames, IA 50010-0825	N/A	200.00	<input type="checkbox"/>
10/21/2008	ID# 6237 CK# 2086	ABATEPAC 3118 Eastern Ave. NE Cedar Rapids, IA 52402	N/A	500.00	<input type="checkbox"/>
10/21/2008	ID# CK# 987	Randy Hilleman Const. 1315 - 150th Street St. Anthony, IA 50239	N/A	100.00	<input type="checkbox"/>
10/21/2008	ID# CK# 154X	William C. Foley P.O. Box 88 Iowa Falls, IA 50126	N/A	500.00	<input type="checkbox"/>
10/21/2008	ID# CK# 14503	Richard or Ann Toule 219 - 3rd Ave., SE. Independence, IA 50644	N/A	150.00	<input type="checkbox"/>
10/21/2008	ID# CK# 9982	Jerome or Heidi Vittetoe 2570 Hwy. 92 Washington, IA 52353-9634	N/A	125.00	<input type="checkbox"/>
10/21/2008	ID# 6162 CK# 1469	Iowa Agribusiness Employee's PAC 900 Des Moines Street Des Moines, IA 50309	N/A	250.00	<input type="checkbox"/>

SUB-TOTAL

\$ 3,075.00

TOTAL (if last page of this schedule)

\$

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(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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CAUTION: Section 08B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
10/21/2008	ID# CK# 5670	David or Alice Moody 58404 - 200th Street Nevada, IA 50201	N/A	\$300.00	<input type="checkbox"/>
10/21/2008	ID# CK# 10771	Dave & Nancy Fichelberger P.O. Box 8 Wayland, IA 52654	N/A	125.00	<input type="checkbox"/>
10/21/2008	ID# 9732 CK# 1066	Iowa NECA PAC 2900 Westown Parkway, Ste 10 West Des Moines, IA 50266-1315	N/A	500.00	<input type="checkbox"/>
10/22/2008	ID# 6400 CK# 676	Iowa Restaurant Assoc. 8525 Douglas, Ste. 47 Des Moines, IA 50322	N/A	250.00	<input type="checkbox"/>
10/22/2008	ID# 8431 CK# 6636	KOCHPAC 655 15th Street, NW Ste 445 Washington, DC 20005	N/A	1,000.00	<input type="checkbox"/>
10/24/2008	ID# 9704 CK# 2040	Mechanical Contractors Assoc. of IA, Inc 3066 - 104th St. Urbandale, IA 50322	N/A	250.00	<input type="checkbox"/>
10/24/2008	ID# CK# 1002	Iowa Renewable Energy PAC P.O. Box 2 Washington, IA 52353-0002	N/A	200.00	<input type="checkbox"/>
10/24/2008	ID# 8554 CK# 1002	Central Iowa Energy PAC 3426 E. 28th St. N. Newton, IA 50208	N/A	100.00	<input type="checkbox"/>
10/24/2008	ID# CK# 1201	Mark or Denise McCulley 425 Aspen Ridge Ames, IA 50010	N/A	200.00	<input type="checkbox"/>
10/25/2008	ID# 6234 CK# 1110	Iowa Farm Bureau Federation PAC 5400 University Ave. West Des Moines, IA 50266	N/A	500.00	<input type="checkbox"/>
SUB-TOTAL				\$ 3425.00	
TOTAL (If last page of this schedule)				\$ 13,382.00	

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Page 4 of 4
(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

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EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

DATE EXPENDED (MM/DD/YY)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10/15/2008	ID# 1344 CK# 1283	The Hawkeye Newspaper 800 South Main St. Burlington, IA 52601	Advertisement for Fund Raiser	\$ 40.89
10/17/2008	ID# 1344 CK# 1284	Hy-Vee Foods 3140 Agency St. Burlington, IA 52601	Food & Refreshments for fund raiser	146.75
10/16/2008	ID# 1344 CK# 1285	Postmaster 300 North Main St. Burlington, IA 52601	Postage for membership mailing	9.57
10/24/2008	ID# 1344 CK# 1286	Senate Majority Fund 5661 Fleur Dr. Des Moines, IA 50321	General Contribution	27,000.00
10/24/2008	ID# 1344 CK# 1287	Tom Courtney 2200 Summer St. Burlington, IA 52601	Mileage reimbursement to Tom Courtney, 1283 Miles @ .39 per	500.00
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 27,697.21
TOTAL (If last page of this schedule)				\$ 27,697.21

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(f).)

Page 1 of 1

(for Schedule B)

Page 1 of 1
(For Schedule H)

THIS FORM IS USED BY CANDIDATES' COMMITTEES ONLY

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

SCHEDULE

H

(Rev. 07/03)

CAMPAIGN
PROPERTYATTACH SCHEDULE H TO
EACH REPORT, MAKING
CHANGES AS REQUIRED.☐ CHECK THIS BOX IF
AMENDING FORM**PART I - ONGOING INVENTORY OF CAMPAIGN PROPERTY**

Date Purchased (Schedule B) or Date Received (Schedule E) (MM/DD/YR)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
10/07/2008	Campaign Computer	1,395.73	1,395.73 1,300.00

PART II - SALES OR TRANSFERS OF CAMPAIGN PROPERTY **

Date (MM/DD/YR)	Name and Address of Purchaser/Donee	Description of Property	Sold? Y/N	Sale Price	Value of Donation

TOTAL VALUE CAMPAIGN PROPERTY THIS REPORT (TRANSFER TO SUMMARY PAGE) \$ 1,395.73 est. 1,300.00** PROPERTY SALES & TRANSFERS TOTAL
(TRANSFER TO SUMMARY PAGE) \$ _____

TOTALS \$ _____ \$ _____

* If estimated, show est. beside figure.

(Attach Additional Schedules if Needed)

Page 1 of 1 Pages
(For Schedule H)